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E-Filed on December 11, 2006

*Attorney for Gregory J. Walch and Shauna M. Walch,  
Trustees of the Gregory J. and Shauna M. Walch  
Family Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

Jointly Administered  
Chapter 11 Cases  
Judge Linda B. Riegler Presiding

**ERRATA TO LIMITED OBJECTION TO  
PLAN**

In re:

USA Commercial Mortgage Company  
06-10725 – Lead Case

USA Capital Realty Advisors, LLC  
06-10726

USA Capital Diversified Trust Deed Fund, LLC  
06-10727

USA Capital First Trust Deed Fund, LLC  
06-10728

USA Securities, LLC  
06-10729

Date of Hearing: December 19, 2006  
Time of Hearing: 10:00 a.m.  
Place: Courtroom No. 2, Third Floor  
Foley Federal Building  
300 Las Vegas Blvd., S.  
Las Vegas, NV 89101

Affecting:  
☒ All Cases  
Or only:  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund,  
LLC  
☐ USA Capital First Trust Deed Fund, LLC

Debtors.

**ERRATA**

Gregory J. Walch and Shauna M. Walch, Co-Trustees of the Gregory J. and Shauna M. Walch Family Trust (the “Trust”), hereby give notice that the Declaration of Gregory J. Walch filed in Support of Limited Objection to Plan did not contain the correct Marlton Square note. The Errata to Declaration of Gregory J. Walch, attached hereto as Exhibit “1”, contains a true

1 and correct copy of the correct note as "Exhibit D".

2 Dated this 11<sup>th</sup> day of December, 2006.

3  
4 /s/ Gregory J. Walch

Gregory J. Walch, Esq.

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8 *Attorney for Gregory J. Walch and Shauna M.*  
9 *Walch, Trustees of the Gregory J. and Shauna*  
10 *M. Walch Family Trust*